

Making Cancer History®

RFP 190607/ME - ADDENDUM 1

Smithville Relocation: Research Labs, Offices to 3SCRB Level 02

RFP Deadline: October 14, 2020 at 2:00 PM (Local Time) Page 1 of 7

RFP Number: 190607/ME Date: September 19, 2020

THIS SIGNED FORM MUST BE INCLUDED WITH PROPOSAL AFTER THE EXECUTION OF OFFER

RETURN PROPOSAL AS SHOWN BELOW	RESPOND	ENT MUST COM		
	RESPONDENT MUST COMPLETE AND SIGN BELOW			BELOW
Proposal and HUB Subcontracting Plan must be submitted as two (2) separate emails to:	Company Name:			
Mary Mueller memuelle@mdanderson.org	Mailing Address:			
PROPOSAL AND HUB SUBCONTRACTING PLAN MAY BE SUBMITTED AT ANY TIME BEFORE CLOSING DATE DEADLINE.		(STREET OR BOX	. #)	
PROPOSAL AND HUB SUBCONTRACTING PLAN ARE	Telephone No.:	(CITY)	(STATE)	(ZIP)
THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER RESERVES THE RIGHT TO REJECT ANY AND ALL PROPOSALS OR ANY PART THEREOF.	Email Address:			
	(Authorized Signat	ture)		(DATE)
	(Typed or Printed	Name and Title)		

THIS RFP ADDENDUM IS A FURTHERANCE OF A SOLICITATION FOR PROPOSALS AND IS NOT A CONTRACT OR OFFER TO CONTRACT.

Agenda, HUB Tip Sheet and Pre-Solicitation Conference Attendance Roster are attached.

Mary Mueller (Sourcing Specialist)

Email Address: <u>memuelle@mdanderson.org</u>



The University of Texas MD Anderson Cancer Center

Smithville Relocation: Research Labs, Offices to 3SCRB Level 02 RFP 190607/ME Pre-Submittal Conference

DATE: September 18, 2020

LOCATION: Virtual Zoom Meeting
TIME: 11:00 AM to 12:00 Noon

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Introductions - 5 Minutes		Presenter
A. Meeting Roster	Meeting Roster to post with RFP Addendum 1.	Mary Mueller
B. MDACC representatives introductions		"
C. Firms introductions	Email M.Mueller with firm name, phone number & email address.	Attendees
SCM Presentation - 10 Minutes	https://www4.mdanderson.org/procurement/bids/	Presenter
A. Overview of the Posted Documents		Mary Mueller
B. Review RFP Section 1 - Due Date & Time, Submission Requirements.	Submittal Due: Oct. 14 at 2 PM. Send 2 separate emails, Proposal and HUB Plan.	u
C. Review RFP Section 2 - Project Description, Project Schedule, Construction Documents.	CDs available at Thomas Printworks	"
D. Review RFP Sections 3 & 4 - Selection Criteria, Exec.of Offer, Format Rqmts.	NOTE: Attachment D "Pricing/Delivery" Alternate 1 for expedited delivery.	п
E. Attachment C - RFIs Due no later than Tues. Sept. 22nd at 4:00 PM		"
HUB Presentation - 10 Minutes		Presenter
A. Attachment B: HUB Policy Rider 104-C	If HUB Plan is not approved proposal is not accepted!!	Barbara Howard
B. HUB "Tip Sheet"	Tip Sheet to post with RFP Addm 1.	"
C. HUB Q & A, Contact HUB Department	Draft HSP may be submitted no later than 2 business days prior to BDD for review.	"
Project Overview - 10 Minutes		Presenter
A. Project Overview & Phasing		Jason Sutton
B. Specific Site Issues, Alternate for		u
Expedited Delivery		
	B. MDACC representatives introductions C. Firms introductions SCM Presentation - 10 Minutes A. Overview of the Posted Documents B. Review RFP Section 1 - Due Date & Time, Submission Requirements. C. Review RFP Section 2 - Project Description, Project Schedule, Construction Documents. D. Review RFP Sections 3 & 4 - Selection Criteria, Exec.of Offer, Format Rqmts. E. Attachment C - RFIs Due no later than Tues. Sept. 22nd at 4:00 PM HUB Presentation - 10 Minutes A. Attachment B: HUB Policy Rider 104-C B. HUB "Tip Sheet" C. HUB Q & A, Contact HUB Department	B. MDACC representatives introductions C. Firms introductions Email M.Mueller with firm name, phone number & email address. SCM Presentation - 10 Minutes A. Overview of the Posted Documents B. Review RFP Section 1 - Due Date & Time, Submission Requirements. C. Review RFP Section 2 - Project Description, Project Schedule, Construction Documents. D. Review RFP Sections 3 & 4 - Selection Criteria, Exec.of Offer, Format Rqmts. E. Attachment C - RFIs Due no later than Tues. Sept. 22nd at 4:00 PM HUB Presentation - 10 Minutes A. Attachment B: HUB Policy Rider 104-C B. HUB "Tip Sheet" C. HUB Q & A, Contact HUB Department Draft HSP may be submitted no later than 2 business days prior to BDD for review.



Supply Chain Management HUB and Federal Small Business Program

Historically Underutilized Business Subcontracting Plans (HSP) Tip Sheet

The Historically Underutilized Business (HUB) Program of The University of Texas MD Anderson Cancer Center (MDACC) was established to identify Historically Underutilized Businesses and encourage them to participate in the competitive bid process with the objective of increasing the number of contracts awarded to HUB vendors.

Helpful Websites & Contacts:

- MDA Bid Opportunities: <u>www4.mdanderson.org/procurement/bids</u>
- Supplier Registration: <u>www.mdanderson.org/suppliers</u>
- Centralized Master Bidder's List (CMBL): http://www.window.state.tx.us/procurement/cmbl/cmblhub.html
- Houston Minority Supplier Development Council: http://hmsdc.org/
- Women's Business Enterprise Alliance: www.wbea-texas.org

4 HUB Subcontracting Plan Options:

Option 1 - (Method A) Respondent will subcontract with only HUB vendors. (No continuous contract exists with HUB exceeding 5-years in place.

Option 2 - (Method A) Respondent will subcontract with HUB and non-HUB vendors but the percentage subcontracted to the HUB *meets or exceeds the HUB Goal* the contracting agency identified in the "Agency Special Instructions/Additional Requirements." (No continuous contract exists with HUB exceeding 5-years in place.)

Option 3 - (Method B) Respondent will subcontract with HUB and non-HUB vendors (or only non-HUB vendors), and the aggregate percentage of subcontracting with HUB vendors *does not meet or exceed* the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements".

Option 4 - Self-Performance

Completing the Forms

Reference the "HSP Quick Check List" as well as "General Guidelines for Completing HSPs" on page 2 of this document.

Good Faith Effort Determinations (GFE):

Good faith effort applies to Option 3 – Method B.

- Provide written notification to all potential bidders. Notification form is included in the HSP package.
 Use of this form is highly recommended.
- You must allow HUBs at least seven (7) <u>working</u> days to respond to the notice prior to your submitting your response to the contracting agency (does not include the day notice was sent).
- Notify a minimum of two (2) minority or women trade organizations or development centers of subcontracting opportunities (reference list attached to Rider 104 HUB Plan for contact information).
- Notify a minimum of 3 HUBs for each trade identified for the project.
- Provide written justification of the selection process if a HUB is not selected.
- Include supporting documentation of all GFE (notification and HUB responses).

**Important: Failure to submit required documentation may result in rejection of your HUB Plan and subsequently your proposal. **

November 2019

Causes for Rejection:

- Failure to submit a completed HSP
- Failure to provide 7 (seven) working day notice to HUBs
- Failure to properly notify HUBs and/or provide sufficient information to bid
- Failure to notify minimum of two trade organizations
- Failure to include supporting documentation of all Good Faith Efforts
- Telephone logs are <u>not</u> accepted as documentation of good faith efforts; only fax, e-mail and written correspondence are acceptable

General Guidelines for Completing HSPs

Read completely the HSP Rider 104 provided in the solicitation.

To enhance the successful outcome of review of the HSP, MD Anderson offers the option to submit the HSP for a complimentary review. The HSP <u>must be filled out in its' entirety</u> to be eligible for a courtesy draft review. Place "Draft HSP" in your subject line of the email and submit <u>no later than 48 hours in advance</u> of the solicitation due date. The courtesy review is contingent upon HUB Program staff availability and is limited to one per vendor per solicitation.

Should you encounter a unique situation that has not been addressed, contact the HUB Program office. In addition, a video short is available emphasizing important points to follow.

Training Video

To access the training video, visit: www.mdanderson.org/hub

- Select "Subcontracting Program"
- Select "Training Video Overview of Rider 104"

Following the Award:

Notification of Award to Subcontractors: Within ten (10) days following signing of the contract, contractor must notify in writing the subcontractors of their award (Section 4 Affirmation); copy of the notice must also be provided to the contracting agency's point of contact for the contract.

Reporting: If subcontracting, Progress Assessment Reports (PARs) will be required monthly by the 5th of the month. Payments to all subcontractors, both HUB and non-HUB, are to be documented.

HUB & Federal Small Business Program Staff:

Contact staff identified below for HUB related questions, assistance with HSP forms, HSP draft review or prime contractor HUB training please contact:

Barbara Howard, Sr. HUB Coordinator 713-794-3211 bhoward@mdanderson.org

Marian Nimon, Associate Director 713-745-8352 mnimon@mdanderson.org

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Completing the Forms: HSP Quick Check List

While this HSP Quick Checklist is being provided to assist you in readily identifying sections of the HSP form that you will need to complete, it is very important that you adhere to the instructions in the HSP form and instructions provided by the contracting agency.

Option 1 (Method A) Section 2(c) of HSP

If all of your subcontracting opportunities will be performed using only HUB vendors, complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- ✓ Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to HUB vendors
- ✓ Section 2 c. Yes
- ✓ Section 4 Affirmation
- ✓ GFE Method A (Attachment A) Complete this attachment for each subcontracting opportunity

Option 2 (Method A) Section 2(d) of HSP

If you are subcontracting with HUB vendors and Non-HUB vendors, and the aggregate percentage* of subcontracting with HUB vendors (with which you have a <u>continuous contract</u> in place for five (5) years or less) meets or exceeds the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- ✓ Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to HUB vendors and Non HUB vendors
- ✓ Section 2 c. No.
- ✓ Section 2 d. Yes
- ✓ Section 4 Affirmation
- ✓ GFE Method A (Attachment A) Complete this attachment for each subcontracting opportunity

Option 3 (Method B) Section B 1-4 of HSP

If you are subcontracting with HUB vendors and Non-HUB vendors (or only Non HUB vendors), and the aggregate percentage* of subcontracting with HUB vendors (with which you have a continuous contract in place for five (5) years or less) does not meet or exceed the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- ✓ Section 2 b. List all the portions of work you will subcontract, and indicated the percentage of the contract you expect to award to HUB vendors and Non HUB vendors
- ✓ Section 2 c. No
- ✓ Section 2 d. No
- ✓ Section 4 Affirmation
- ✓ GFE Method B (Attachment B) Complete this attachment for each subcontracting opportunity

Option 4: Self-Performance, Section 3 of HSP

If you are not subcontracting any portion of the contract and will be fulfilling the entire contract with your own resources, complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. No, I will not be subcontracting any portion of the contract, and I will be fulfilling the entire contract with my own resources
- ✓ Section 3 Self Performing Justification
- ✓ Section 4 Affirmation



Sourcing & Contract Management

Pre-Submittal Conference

Meeting Roster

Project Name: Smithville Relocation: Research Labs / Offices to 3SCRB Level 02

RFP No.: 190607/ME

Method: Zoom

Date: Friday, September 18, 2020 Time: 11:00 AM - Noon

Da	riday, September 16, 2020 Time. 11:00 AM - Noon				
	Name	Company Name	Phone Number/ Extension	E-mail Address	HUB? (Y/N)
1	Jill Poland	Cenntennial Contractors Enterprises, Inc.	346-298-6915	jpoland@ccd-inc.com	
2	Dan Wahle	Linbeck	713-966-5855	dwahle@linbeck.com	
3	Jake Hopkins	Linbeck	713-966-5855	jhopkins@linbeck.com	
4	Cory Burkhalter	O'Donnell Snider	713-554-4811	Cburkhalter@odonnellsnider.com	
5	Miguel Escobar	O'Donnell Snider	713-554-4811	mescobar@odonnellsnider.com	
6	Beverly Girgis	Kitchell	832-699-9388	<u>bgirgis@kitchell.com</u>	
7	Raman Varma	York Construction, Inc.	713-228-0808	rvarma@yorkconstruction.com	
8	Kyle Wadlington	Horizon Group International	713-660-8282	kwadlington@hgiusa.com	
9	Vince Diaz	Vaughn Construction	713-984-4006	VDiaz@vaughnconstruction.com	
10	Erica Berrios	Vaughn Construction	281-979-7094	EBerrios@vaughnconstruction.com	
11	JJ Washam	Vaughn Construction	281-830-7960	jjwasham@vaughnconstruction.com	
12	Tim Alvarez	Vaughn Construction	281-808-7908	talvarez@vaughnconstruction.com	

Revised: 12.02.10



Sourcing & Contract Management

Pre-Submittal Conference

Meeting Roster

Project Name: Smithville Relocation: Research Labs / Offices to 3SCRB Level 02

RFP No.: 190607/ME

Method: Zoom

Date: Friday, September 18, 2020 Time: 11:00 AM - Noon

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	Name	Company Name	Phone Number/ Extension	E-mail Address	HUB? (Y/N)	
1	Mary Mueller	UTMDACC Sourcing & Contract Mgmt.	713-745-2102	memuelle@mdanderson.org	N/A	
2	Barbara Howard	UTMDACC Supply Chain Management	713-794-3211	bhoward@mdanderson.org	N/A	
3	Jason Sutton	UTMDACC Facilities Planning Dsgn Const	713-792-4885	jrsutton@mdanderson.org	N/A	
4	Terri Muniz	UTMDACC Facilities Planning Dsgn Const		TMMuniz@mdanderson.org	N/A	
5	Diego Rozo	Perkins and Will	713-366-4000	Diego.Rozo@perkinswill.com	N/A	
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Revised: 12.02.10