

Making Cancer History®

Addendum # 1 Pre-Submittal Conference Sign-In Sheets and HUB Tip Sheet

Bid Closing: December 04th, 2019 at 2:00PM (Local Time)

Bid Number: FPDC-092192.21MAW

Date: <u>11/08/2019</u>

BID MUST BE SUBMITTED ON OR ATTACHED TO THIS SIGNED FORM							
RETURN BIDS AS SHOWN BELOW	BIDDI	ELOW					
Copies of bid, descriptive literature or supplemental materials required: Seven 7 (Number) Copies	Company Name: Mailing Address:						
U.S. Mail /Hand Delivery/Express Mail/Courier Service Address: (Including Federal Express, UPS, etc.)	ag / taal.ccc	(STREET OR BOX #)					
The University of Texas MD Anderson Cancer Center Fanning Holcombe Building 6900 Fannin Street Suite 09.1085 Houston, Texas 77030 Attn: Mariam Walker	Telephone No.:	(CITY) AC	(STATE)	(ZIP)			
BIDS MUST BE SUBMITTED IN A SEALED ENVELOPE IDENTIFIED BY THE COMPANY NAME. <u>BID NUMBER MUST BE SHOWN ON THE LOWER LEFT HAND CORNER OF THE ENVELOPE</u> .	Email Address:						
BIDS MAY BE SUBMITTED AT ANY TIME UNTIL BID CLOSING DATE.							
THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER RESERVES THE RIGHT TO REJECT ANY AND ALL BIDS OR ANY PART THEREOF.	(Authorized Signature)			(DATE)			
	(Typed or Printed I						
GENERAL							
Addendum # 1 is generated to add the following:							
 Pre-Submittal Conference Sign-In Sheets. HUB Tip Sheet. 							
DIRECT QUESTIONS TO:							
Mariam Walker: mwalker2@mdanderson.org							

	MD Anderson	S	Supply Chain Management	Page_1of_1		
	Cancer Center	Pre-	Pre-Submittal Conference			
	Making Cancer History*		Sign-in Sheet			
Pro	ject Name: Pathology Fr	Project Name: Pathology Frozen Section Lab Renovation Phase 2	n Phase 2			
Pro	Project No.: FPDC - 092192.21	21				
Loc	Location: 6900 Fannin Street Suite 09.1085 Houston, TX 77030	t Suite 09.1085				
Dat	Date: Novmber 08, 2019					
	Printed Name	Company Name or MD Anderson Department	Phone Number/ Extension	E-mail Address Ht	HUB? G	GC or Sub?
-	Mariam Walker	Sourcing and Contract	713-745-3350	mwalker2@mdanderson.org		
2	Barbara Howard	HUB Department	713-794-3211	bhoward@mdanderson.org		
m	Alayah Aleem	8AM	713 322 0244	alayan ISTO Bam Can		
4	Bernard A Alleen	×	281 708-3325	bernada bam Ist. com	-	
Ś	s Vince Digz	Vaughn	713-589-7400	Vdiaz @Vaughneonstruction.com		K
9	DAVID WEGE	WESTURY	832-867-2028	ductolo Ducostuays	Cons	1
7	Chris B Jansey	Certerial	281733-1298	C'ENSEND CCC-THE. CLM		
∞	Bob Eaten	O Donnell Shicker	281-840-9487	1	2	9
6	DANTA CONZUM	ANIA CONZAMI YORK CONSTAUTION IN 713-228-0808		DEDNERIBLE YORKENSTRUCTION, COM	1 6 mg	V
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ROBBY. CRAWFORDE STRUCTURETONS. CO M. GC or Sub? HUB? (X/N) of 1 713-792-8550 - 20 mothe moder 304-019 erterra and anderson. org 713-793-4492 anclemore andonderon sit yound. nagy Chok. com tastevens 200 1@ gma. matt. leinant a hok. com E-mail Address * Authorica 281-779.3786 713. 407. 7700 Pre-Submittal Conference Phone Number/ Extension 822-790 2575 113-623-7937 Supply Chain Management Tirell Steven T. D. Show Secretion | 832-1091-8037 135233124 Sign-in Sheet Project Name: Pathology Frozen Section Lab Renovation Phase 2 MOA F-PDC MD Anderson Department Company Name or STRUCTURETONE H.O.K. HOK Location: 6900 Fannin Street Suite 09.1085 MDA Project No.: FPDC - 092192.21 ALMA MCVEMULA YVONUE MAGY 2 ROBEY CROWFORD MATT LEINART Eduando Ferrer Hobinlachna Cancer Center **MD Anderson** Date: Novmber 08, 2019 Printed Name Houston, TX 77030 INE UNIVERSITY OF TEXAS Making Cancer History' 10



Supply Chain Management HUB and Federal Small Business Program

Historically Underutilized Business Subcontracting Plans (HSP) Tip Sheet

The Historically Underutilized Business (HUB) Program of The University of Texas MD Anderson Cancer Center (MDACC) was established to identify Historically Underutilized Businesses and encourage them to participate in the competitive bid process with the objective of increasing the number of contracts awarded to HUB vendors.

Helpful Websites & Contacts:

- MDA Bid Opportunities: www4.mdanderson.org/procurement/bids
- Supplier Registration: www.mdanderson.org/suppliers
- Centralized Master Bidder's List (CMBL): http://www.window.state.tx.us/procurement/cmbl/cmblhub.html
- Houston Minority Supplier Development Council: http://hmsdc.org/
- Women's Business Enterprise Alliance: www.wbea-texas.org

4 HUB Subcontracting Plan Options:

Option 1 - (Method A) Respondent will subcontract with only HUB vendors. (No continuous contract exists with HUB exceeding 5-years in place.

Option 2 - (Method A) Respondent will subcontract with HUB and non-HUB vendors but the percentage subcontracted to the HUB *meets or exceeds the HUB Goal* the contracting agency identified in the "Agency Special Instructions/Additional Requirements." (No continuous contract exists with HUB exceeding 5-years in place.)

Option 3 - (Method B) Respondent will subcontract with HUB and non-HUB vendors (or only non-HUB vendors), and the aggregate percentage of subcontracting with HUB vendors does not meet or exceed the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements".

Option 4 - Self-Performance

Completing the Forms

Reference the "HSP Quick Check List" as well as "General Guidelines for Completing HSPs" on page 2 of this document.

Good Faith Effort Determinations (GFE):

Good faith effort applies to Option 3 – Method B.

- Provide written notification to all potential bidders. Notification form is included in the HSP package.
 Use of this form is highly recommended.
- You must allow HUBs at least seven (7) working days to respond to the notice prior to your submitting your response to the contracting agency (does not include the day notice was sent).
- Notify a minimum of two (2) minority or women trade organizations or development centers of subcontracting opportunities (reference list attached to Rider 104 HUB Plan for contact information).
- Notify a minimum of 3 HUBs for each trade identified for the project.
- Provide written justification of the selection process if a HUB is not selected.
- Include supporting documentation of all GFE (notification and HUB responses).

**Important: Failure to submit required documentation may result in rejection of your HUB Plan and subsequently your proposal. **

Causes for Rejection:

- Failure to submit a completed HSP
- Failure to provide 7 (seven) working day notice to HUBs
- Failure to properly notify HUBs and/or provide sufficient information to bid
- Failure to notify minimum of two trade organizations
- Failure to include supporting documentation of all Good Faith Efforts
- Telephone logs are <u>not</u> accepted as documentation of good faith efforts; only fax, e-mail and written correspondence are acceptable

General Guidelines for Completing HSPs

Read completely the HSP Rider 104 provided in the solicitation.

To enhance the successful outcome of review of the HSP, MD Anderson offers the option to submit the HSP for a complimentary review. The HSP <u>must be filled out in its' entirety</u> to be eligible for a courtesy draft review. Place "Draft HSP" in your subject line of the email and submit <u>no later than 48 hours in advance</u> of the solicitation due date. The courtesy review is contingent upon HUB Program staff availability and is limited to one per vendor per solicitation.

Should you encounter a unique situation that has not been addressed, contact the HUB Program office. In addition, a video short is available emphasizing important points to follow.

Training Video

To access the training video, visit: www.mdanderson.org/hub

- Select "Subcontracting Program"
- Select "Training Video Overview of Rider 104"

Following the Award:

Notification of Award to Subcontractors: Within ten (10) days following signing of the contract, contractor must notify in writing the subcontractors of their award (Section 4 Affirmation); copy of the notice must also be provided to the contracting agency's point of contact for the contract.

Reporting: If subcontracting, Progress Assessment Reports (PARs) will be required monthly, by the 5th of the month, documenting payments to all subcontractors, HUB and non-HUB.

HUB & Federal Small Business Program Staff:

Contact staff identified below for HUB related questions, assistance with HSP forms, HSP draft review or prime contractor HUB training please contact:

Construction/Campus Operations

Barbara Howard, Sr. HUB Coordinator 713-794-3211 bhoward@mdanderson.org

Non-construction Related Solicitations

Marian Nimon, Associate Director 713-745-8352 mnimon@mdanderson.org

Completing the Forms: HSP Quick Check List

While this HSP Quick Checklist is being provided to assist you in readily identifying sections of the HSP form that you will need to complete, it is very important that you adhere to the instructions in the HSP form and instructions provided by the contracting agency.

Option 1 (Method A) Section 2(c) of HSP

If all of your subcontracting opportunities will be performed using only HUB vendors, complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- ✓ Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to HUB vendors
- ✓ Section 2 c. Yes
- ✓ Section 4 Affirmation
- ✓ GFE Method A (Attachment A) Complete this attachment for each subcontracting opportunity.

Option 2 (Method A) Section 2(d) of HSP

□If you are subcontracting with HUB vendors and Non-HUB vendors, and the aggregate percentage* of subcontracting with HUB vendors (with which you have a continuous contract in place for five (5) years or less) meets or exceeds the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- ✓ Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to HUB vendors and Non HUB vendors
- ✓ Section 2 c. No
- ✓ Section 2 d. Yes.
- ✓ Section 4 Affirmation
- ✓ GFE Method A (Attachment A) Complete this attachment for each subcontracting opportunity

Option 3 (Method B) Section B 1-4 of HSP

If you are subcontracting with HUB vendors and Non-HUB vendors (or only Non HUB vendors), and the aggregate percentage* of subcontracting with HUB vendors (with which you have a continuous contract in place for five (5) years or less) does not meet or exceed the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- ✓ Section 2 b. List all the portions of work you will subcontract, and indicated the percentage of the contract you expect to award to HUB vendors and Non HUB vendors
- ✓ Section 2 c. No
- ✓ Section 2 d. No
- ✓ Section 4 Affirmation
- ✓ GFE Method B (Attachment B) Complete this attachment for each subcontracting opportunity

Option 4: Self-Performance, Section 3 of HSP

If you are not subcontracting any portion of the contract and will be fulfilling the entire contract with your own resources, complete:

- ✓ Section 1 Respondent and Requisition Information
 ✓ Section 2 a. No, I will not be subcontracting any portion of the contract, and I will be fulfilling the entire contract with my own resources
- ✓ Section 3 Self Performing Justification
- ✓ Section 4 Affirmation

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