THE UNIVERSITY OF TEXAS MDCACET CENTER CONCEPTION Making Cancer History* Addendum 2 Expand Rotary House International Hotel Pre-Bid Sign-In Sheets and HUB Tip Sheet				
RFQ Due Date: <u>11/27/18</u> at <u>1:00 pm</u> (Local Time)				Page 1 of <u>8</u>
Bid Number: <u>442330/JSW</u> BID MUST BE SUBMITTED ON OR A	ATTACHED TO THIS	S SIGNED FORM	Date:	<u>11/12/18</u>
RETURN BIDS AS SHOWN BELOW	BIDD	ER MUST COMPLETE	AND SIGN BE	ELOW
<u>Copies of bid, descriptive literature or supplemental materials</u> <u>required:</u> <u>Nine (9)</u> Copies	Company Name:			
FAX or TELEX Bids NOT Permitted U.S. Mail /Hand Delivery/Express Mail/Courier Service Address: (Including Federal Express, UPS, etc.)	Mailing Address:	(STREET OR BOX #	)	
Address: (Including Federal Express, OFS, etc.) The University of Texas MD Anderson Cancer Center Attn: John Wroth 6900 Fannin, Suite 10.1000 Conference room A/B Houston, Texas 77030	Telephone No.:	(CITY)	(STATE)	(ZIP)
BIDS MUST BE SUBMITTED IN A SEALED ENVELOPE IDENTIFIED BY THE COMPANY NAME. <u>BID NUMBER MUST BE SHOWN ON THE</u> LOWER LEFT HAND CORNER OF THE ENVELOPE.	Email Address:			
BIDS MAY BE SUBMITTED AT ANY TIME UNTIL BID CLOSING DATE.				
THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER RESERVES THE RIGHT TO REJECT ANY AND ALL BIDS OR ANY PART THEREOF.	(Authorized Signat	ure)		(DATE)
	(Typed or Printed I	Name and Title)		
	<u>.</u>			

# RFQ Sign-in sheets and HUB Tip Sheet are attached.

MD Anderson	S	Supply Chain Management	Page /	of	
Cancer Center	Pre-S	<b>Pre-Submittal Conference</b>			
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e:	<b>Expand Rotary House International Hotel</b>				
Project No.: 18-0206 Location: RHI 1.202 A-C	U-				
Printed Name	Company Name or MD Anderson Department	Phone Number/ Extension	E-mail Address	HUB? (Y/N)	GC or Sub?
Allen Oller	Linberk	212/544.0212	Dollare finbeck.com	Z	して
2 NICK DWYER	ANSCOW BRYANT	713.828,1859	NKK. DuyER QANScon ERYANT. 40	Z	J.S
3 PAN BORSOS	SSR	713 353 2904	pborsos SSG-INC. Com	N	Sub
4 BOREN DERRY	Grow broad	No1.9.10.5300	royer. Werry Coppawarlass.com	2	20
s HECTOR Covo	HUITT-ZOUARS	113.850.6688	hovo Chuitt-zollars. com	Y	SUB
6 Olen Hakemack	MD4	713-792-86 84	dghakema udandarson. Og K		OLWER
T MU HAMMAD CHEEN	WALTER ONER	713-630-7300	MCHEEMA C WALTH/ WORK	×	Das
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· Dichelle Burrus	Tople	216 - 2016 - 2018	dichullebe dar.com	2	SC
10 Sustin Dought	B	281.782.6046	idonshy@ R.O. Com	Z	J
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Revised: 12.02.10					

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1 Natasha Blenski HI	1141 h	JE Dunn Censtruction	832-808-3762	notasha.blonshi Qjedunn.com	NOE	29
2 Grea Strate	ما	MD Anderen	832 576 JE47	ash whe O monder con , or a		
3 Mile Ruca	ea	Gilbare	713 413 7132	wpurcel/egilhoueco.com	ヹ	CC
4 CRAILS CSLEMM	7	HOAR CONSTRUCTION	HHL6-806-185	CLEWN @ HAR.Com	NG	U
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6 Jaime Gal	Jalvan	Rogers. O'Brien	214.205.9981	igalvan @ r- O. rom	X 6C	.1
1) Mary 7	m	4 heled	713.806.9286	Jukaline Cirolall. Com	N GC	J
8 Rettare Harepe	ALO'R	URYSON S PYAN	113.526.5436	rhangere jockson man.com	S Z	
, STEPULANIET	FILTER	TEULEPSEN	281-923-91360	Si peter Son@tellepsen. com	N G	D
10 Douc CHI	HINERS	HKS	713.9494315	Dehilders@hlesinc.com	N Su	Sub
11 BRIAN GR	144	PACIE	113.658.2199	byray@Page Think. com	N A	APCH
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2 LINSEY BORAUD	AUSTIN COMMERCIAN	281-414-1598	to borand Caushn-ind.	2	S
3 John Wroth	MD Anderson	713-792-250	jswroth @ mdanderson. org	1	l
4 MARK STEMMANS	2Pic	281-179-1534	marste dar.com	N/	60
5 Dovid Areedle	Collectrosat C	0 So2-404-258	Dreedle Cerloharate-11c.com	<u>ہ</u>	Areh
6 Seul Valactich	culled, what	ه /۱	surdentive collabourate-1) (. cun	4	Arela
7 MARVIN WERAN	DPR	571-243-8675	Mervine Opr. Con	2	26
» Doe i Schnson	Klost Anchetechine	512.441.8200	DJohnson Q Kirt i Dusign	2	Sub
9 Charlie Hallichaul	JE DUNN	h566-573-182	Charlie-hollidar/@jedunn.com	N	S
10 ROGIN WERR	JE DUNN	281.932.4571	robin. webde redunn.com	2	30
11 Caner Miknight	FacEngineers	201713580 8878	metnight Recens. com	7	MEP
12 Marcy Adwarin Watter & March	Watter & Masur / MME	2146-029-246	maduary Owa Herpmone .cm	2	Civil/
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-	Robert Mease	Page	713-871-8484	713-871-8484 rmcase @pagethink.com	Z	2
2	Clift Thurt	Spaw Class	281-870-5300	clift. thurto spage lass icca	2	
n	Kevin Andersan	Kitchell	281-413-2546	Karderson & Kitchell.com	NG	GC
4	KHRIS HOUSE	APPI LIATED ENGINEERS	113-548-8912	Khouse @ dei eng. com	N	
5	Scott TIBILETTI	KIRKSEY	713-850-9600	Scottt @ KIRKSEY. COM	2	ARCH
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#### Supply Chain Management HUB and Federal Small Business Program

# Historically Underutilized Business Subcontracting Plans (HSP) Tip Sheet

The Historically Underutilized Business (HUB) Program of The University of Texas MD Anderson Cancer Center (MDACC) was established to identify Historically Underutilized Businesses and encourage them to participate in the competitive bid process with the objective of increasing the number of contracts awarded to HUB vendors.

# Helpful Websites & Contacts:

- MDA Bid Opportunities: <u>www4.mdanderson.org/procurement/bids</u>
- Supplier Registration: <u>www.mdanderson.org/suppliers</u>
- Centralized Master Bidder's List (CMBL): <u>http://www.window.state.tx.us/procurement/cmbl/cmblhub.html</u>
- Houston Minority Supplier Development Council: <u>http://hmsdc.org/</u>
- Women's Business Enterprise Alliance: <u>www.wbea-texas.org</u>

# 4 HUB Subcontracting Plan Options:

**Option 1 -** (Method A) Respondent will subcontract with only HUB vendors. (No continuous contract exists with HUB exceeding 5-years in place.

**Option 2** - (Method A) Respondent will subcontract with HUB and non-HUB vendors but the percentage subcontracted to the HUB *meets or exceeds the HUB Goal* the contracting agency identified in the "Agency Special Instructions/Additional Requirements." (No continuous contract exists with HUB exceeding 5-years in place.)

**Option 3** - (Method B) Respondent will subcontract with HUB and non-HUB vendors (or only non-HUB vendors), and the aggregate percentage of subcontracting with HUB vendors **does not meet or exceed** the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements".

#### Option 4 - Self-Performance

# Completing the Forms

Reference the "HSP Quick Check List" as well as "General Guidelines for Completing HSPs" on page 2 of this document.

# Good Faith Effort Determinations (GFE):

Good faith effort applies to Option 3 – Method B.

- Provide written notification to all potential bidders. Notification form is included in the HSP package. Use of this form is highly recommended.
- You must allow HUBs at least seven (7) <u>working</u> days to respond to the notice prior to your submitting your response to the contracting agency (does not include the day notice was sent).
- Notify a minimum of two (2) minority or women trade organizations or development centers of subcontracting opportunities (reference list attached to Rider 104 HUB Plan for contact information).
- Notify a minimum of 3 HUBs for each trade identified for the project.
- Provide written justification of the selection process if a HUB is not selected.
- Include supporting documentation of all GFE (notification and HUB responses).

# \*\*Important: Failure to submit required documentation may result in rejection of your HUB Plan and subsequently your proposal. \*\*

# Causes for Rejection:

- Failure to submit a completed HSP
- Failure to provide 7 (seven) working day notice to HUBs
- Failure to properly notify HUBs and/or provide sufficient information to bid
- Failure to notify minimum of two trade organizations
- Failure to include supporting documentation of all Good Faith Efforts
- Telephone logs are <u>not</u> accepted as documentation of good faith efforts; only fax, e-mail and written correspondence are acceptable

# **General Guidelines for Completing HSPs**

Read completely the HSP Rider 104 provided in the solicitation.

To enhance the successful outcome of review of the HSP, MD Anderson offers the option to submit the HSP for a complimentary review. The HSP <u>must be filled out in its' entirety</u> to be eligible for a courtesy draft review. Place "Draft HSP" in your subject line of the email and submit <u>no later than 48 hours in advance</u> of the solicitation due date. The courtesy review is contingent upon HUB Program staff availability and is limited to one per vendor per solicitation.

Should you encounter a unique situation that has not been addressed, contact the HUB Program office. In addition, a video short is available emphasizing important points to follow.

#### **Training Video**

To access the training video, visit: <u>www.mdanderson.org/hub</u>

- Select "Subcontracting Program"
- Select "Training Video Overview of Rider 104"

#### Following the Award:

**Notification of Award to Subcontractors:** Within ten (10) days following signing of the contract, contractor must notify in writing the subcontractors of their award (Section 4 Affirmation); copy of the notice must also be provided to the contracting agency's point of contact for the contract.

**Reporting:** If subcontracting, Progress Assessment Reports (PARs) will be required monthly, by the 10<sup>th</sup> of the month, documenting payments to all subcontractors, HUB and non-HUB.

#### HUB & Federal Small Business Program Staff:

Contact staff identified below for HUB related questions, assistance with HSP forms, HSP draft review or prime contractor HUB training please contact:

<u>Construction/Campus Operations</u> Barbara Howard, Sr. HUB Coordinator	713-794-3211	<u>bhoward@mdanderson.org</u>
Non-construction Related Solicitations Marian Nimon, Associate Director	713-745-8352	mnimon@mdanderson.org

# Completing the Forms: HSP Quick Check List

While this HSP Quick Checklist is being provided to assist you in readily identifying sections of the HSP form that you will need to complete, it is very important that you adhere to the instructions in the HSP form and instructions provided by the contracting agency.

#### Option 1 (Method A) Section 2(c) of HSP

If all of your subcontracting opportunities will be performed using only HUB vendors, complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to HUB vendors
- ✓ Section 2 c. Yes
- ✓ Section 4 Affirmation
- ✓ GFE Method A (Attachment A) Complete this attachment for each subcontracting opportunity

#### Option 2 (Method A) Section 2(d) of HSP

□If you are subcontracting with HUB vendors and Non-HUB vendors, and the aggregate percentage\* of subcontracting with HUB vendors (*with which you have a <u>continuous contract</u> in place for five (5) years or less*) meets or exceeds the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to HUB vendors and Non HUB vendors
- ✓ Section 2 c. No
- ✓ Section 2 d. Yes
- ✓ Section 4 Affirmation
- ✓ GFE Method A (Attachment A) Complete this attachment for each subcontracting opportunity

#### Option 3 (Method B) Section B 1-4 of HSP

If you are subcontracting with HUB vendors and Non-HUB vendors (or only Non HUB vendors), and the aggregate percentage\* of subcontracting with HUB vendors (*with which you have a <u>continuous contract</u> in place for five (5) years or less*) does not meet or exceed the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:

- ✓ Section 1 Respondent and Requisition Information
- ✓ Section 2 a. Yes, I will be subcontracting portions of the contract
- Section 2 b. List all the portions of work you will subcontract, and indicated the percentage of the contract you expect to award to HUB vendors and Non HUB vendors
- ✓ Section 2 c. No
- ✓ Section 2 d. No
- ✓ Section 4 Affirmation
- ✓ GFE Method B (Attachment B) Complete this attachment for each subcontracting opportunity

#### Option 4: Self-Performance, Section 3 of HSP

# If you are not subcontracting any portion of the contract and will be fulfilling the entire contract with your own resources, complete:

- ✓ Section 1 Respondent and Requisition Information
- Section 2 a. No, I will not be subcontracting any portion of the contract, and I will be fulfilling the entire contract with my own resources
- ✓ Section 3 Self Performing Justification
- ✓ Section 4 Affirmation